A detailed stained glass window depicting Jesus Christ with long, wavy, golden-brown hair and a full, curly beard of the same color. He has a serene expression and is looking slightly to the left. He is wearing a white robe with a gold border. The background of the window is a complex pattern of gold, yellow, and white, with a central cross-like motif. The overall style is traditional and religious.

THE TRINITY PERPETUAL MEMORIAL & ENDOWMENT FUND

Annual Report
2019 and 2020

*2019 - 2020 Annual Report prepared for Trinity
Sunday, June 2022.*

Stained Glass photographs by Ginny Horner



THE TRINITY PERPETUAL MEMORIAL & ENDOWMENT FUND

Forty-Fifth Annual Report

2019 and 2020

Established September 8, 1975, the Trinity Perpetual Memorial and Endowment Fund (TPMEF) consists of assets that have been given to the Church by faithful parishioners and friends. The fund ensures a Church for the future. The value of the TPMEF at 2020 year-end stands at \$6,724,697 and is professionally managed by Monroe Vos, a Houston firm, with oversight by Trinity's Endowment Committee. Each year the Church draws 5% from the TPMEF for essential operating expenses and ministries. The rest grows in perpetuity. Without these funds, we would not have the depth and breadth of programs that sustain us today.

We are grateful for the hundreds of parishioners and friends, both living and deceased, who have contributed to the TPMEF. This report combines donor and honoree information from years 2019 and 2020. Sadly, the Covid-19 pandemic greatly impacted many of our Church families and we sorrowfully bid farewell to many beloved Church members. Their legacy is evident in the pages of this book and in the way we hold them in our hearts.

FUNDING A FUTURE

A gift in honor of another is a tremendous tribute to a life of faith that you admire and want to celebrate, and a gift to the TPMEF endures forever. An initial gift of \$100 or more will enroll the donor or the honored person named in the records of the Trinity Perpetual Memorial & Endowment Fund. All gifts to the TPMEF help to ensure a future for Trinity Church. Enrollment forms are available on the Trinity Church website www.trinitynola.com/tpmef.

TRINITY LEGACY SOCIETY

The Trinity Legacy Society recognizes those who have named Trinity Church in their estate plans. The Trinity Legacy Society began in 2000, and we remember with special gratitude the individuals whose Legacy gifts to Trinity Church have been realized.

All are warmly invited to consider making a planned gift to Trinity Church. A bequest to Trinity ensures your spiritual home will continue far into the future. For information, please contact Raina O'Neil in the Church Stewardship Office at roneil@trinitynola.com or 504-670-2537.

Hirschel T. Abbott, Jr.	Harley B. Howcott, Jr. ✕
Mimi D. Abbott	Helen B. Howcott
Josephine Amiewalan	Patricia A. Jackson
Stephen I. Amiewalan	Claudia F. Kelleher
Ellen S. Ball	Helen H. Kitzman ✕
F. Macnaughton Ball, Jr.	Kate Kolb
Olivia M Bamforth ✕	Henry W. Krotzer ✕
Stuart S. Bamforth	John Peter Labouisse III ✕
Nancy C. Barrett	Beverly R. Lamb
Avery L. Bassich ✕	Irving LaValle ✕
Adelaide W. Benjamin	Martha E. Leake ✕
Edward B. Benjamin, Jr. ✕	Robert E. Leake, Jr.
Ann V. Bennett	Gladys G. LeBreton
Ann K. Bradburn ✕	Carrie F. Lewis
Alexander N. Breckinridge V	Jeffrey D. Lewis
Kirsten M. Breckinridge	Eugenia N. Lind
Shirley H. Burns	Donald A. Magee, Jr.
Raymond N. Calvert	Jennifer K. Magee
John T. Chambers, Jr. ✕	Regina O. Matthews
Mary H. Christie ✕	Virginia F. McConnell ✕
Aphra J. Claverie	Virginia McIlhenny ✕
Peter Q. Claverie	Helen H. McLellan
Sarah S. Cockerham	Ellen C. Merrill ✕
Marcia B. Cooke	Lucy H. Miller
Ann A. Crane	Elizabeth P. Moran ✕
Lori D. Dowden	Margaret C. Murphy
John M. Eastman	Harriet H. Murrell ✕
Kathleen B. Eastman	Susan B. Norwood ✕
Dane E. Evans ✕	Virginia S. O'Connor ✕
Louise N. Ewin ✕	Sally B. O'Meallie
Daisy B. Fant ✕	Marshall F. Ordemann, Sr. ✕
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Philip E. Gordillo	Alice B. Parkerson
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Judith A. Harris ✕	Catherine M. Posey
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Vivienne M. Hayne	Marguerite S. Redwine
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Isabelle S. Henderson	Mary F. Reily ✕
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Karyn J. Hoffman	Louise S. Ripley
Gayle A. Houston ✕	Anne I. Robinson ✕

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Leila F. Schumacher
Cynthia N. Schupp
Elizabeth L. Sewell
William H. Sewell, Jr. ✕
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Jonathan D. Shaver
Mary Wallace T. Shaver
Howard K. Soper ✕
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Dottie B. Stephenson
James H. Stone ✕
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Peggy P. Sullivan ✕
Scott Sullivan
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James O. Theis
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E. Bruce Walker ✕
Virginia M. Walker ✕
Barbara B. Waller
David L. Waller
Patricia B. Waters ✕
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Warren K. Watters
John G. Weinmann ✕
Virginia E. Weinmann
John H. Williams ✕
Noel B. Williams
Harold L. Williamson, Jr.
Alice M. Wright
William E. Wright, Jr.
Robert D. Yates ✕
George V. Young
Sarah C. Young

✕ *deceased as of May 31, 2022*

Estate gifts to Trinity support our permanent endowment, which means your gift will continue forever. The easiest way to make a lasting difference is simply to remember Trinity Church in your will.

Gifts of any amount can have an impact far greater and more lasting than you might expect. Planned Gifts can take many forms, including Bequests, Living Trust Designations, Life Insurance Policies, IRA or 401(k), Real Estate, among others.

Every gift counts no matter the size. Your planned gift helps ensure that Trinity's mission – to love our neighbors, do justice, and walk humbly with God – continues.



2019 DONORS

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Mr. Richard C. Adkerson
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Mr. Oscar M. Gwin III
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Mr. Charles L. Whited, Jr.
Sybil M. and D. Blair Favrot Family Fund
Galatoire's Restaurant
Neeb-Kearney and Co., Inc.
Salon 701 LLC



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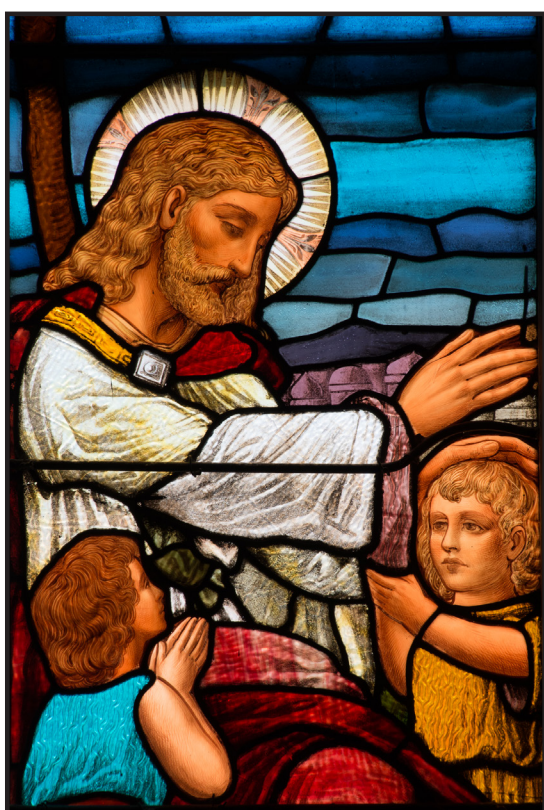
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Mr. and Mrs. Jeffrey A. Marcus
Ms. Pat Mason
Ms. Regina O. Matthews
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Mr. Patrick M. McCausland
Ms. Marilyn C. McConnell and Dr. A. J. Gates
Mr. William H. McIntyre, Jr.
Mrs. Grace McShan
Mr. Michael Mears
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Mr. and Mrs. R. King Milling
Mr. and Mrs. Delesseps S. Morrison III
Mrs. C. Roy Munde, Jr.
Mrs. Margaret C. Murphy
Mr. and Mr. Michael D. Neel
Dr. Karen Olness
Ms. Alice B. Parkerson
Dr. Jennifer M. Parkerson and
 Mr. G. Bruce Parkerson
Dr. and Mrs. H. Gunther Perdigao
Ms. Susan S. Peters
Mrs. Salli W. Peterson
Ms. Beatrix Petter
Mr. and Mrs. Brent R. Peus
Mr. and Mrs. Ashton E. Phelps, Jr.
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Mrs. Otis M. Pollard, Jr.
Mr. and Mrs. Marshall L. Posey, Jr.
Mr. and Mrs. Kevin P. Rafferty
Mr. and Mrs. Paul Ramoni
Mr. Earl Retif
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Ms. Marilyn S. Rusovich
Mr. and Mrs. L. Moye Sanders
Mrs. Edward Schenecker
Mr. and Mrs. Justin B. Schmidt
Mrs. Leila F. Schumacher
Mr. G. Arthur Seaver III

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Mr. and Mrs. Stephen C. Sherrill
Mr. Thomas D. Simmons Jr.
Mr. and Mrs. John A. Stewart, Jr.
Mrs. Marietta L. Stirratt
Linda and Don Stone
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Mrs. Anne R. Sutherlin
Mrs. Linda Sutter
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Mr. and Mrs. Charles C. Zatarain III
Alice Ama, LLC
Brooke Super Human Resources
Galatoire's Restaurant
R. Tucker Fitz-Hugh Revocable Trust



GIFTS GIVEN IN 2019 IN HONOR OF

(THROUGH DECEMBER 31, 2019)

2019 Living Endowments

Brooke H. Duncan, Jr.

In honor of his birthday

John Eastman

In honor of

Kathy Eastman

In honor of

Elizabeth, John, Anne and Matt Lloyd

In honor of

Regina O. Matthews

In honor of her birthday and in thanksgiving for her life

Patrick M. McCausland

In celebrating his birthday and his very grateful life

Parker Sternbergh and Toto Robinson

In celebration of their Marriage

Virginia Dare Rufin

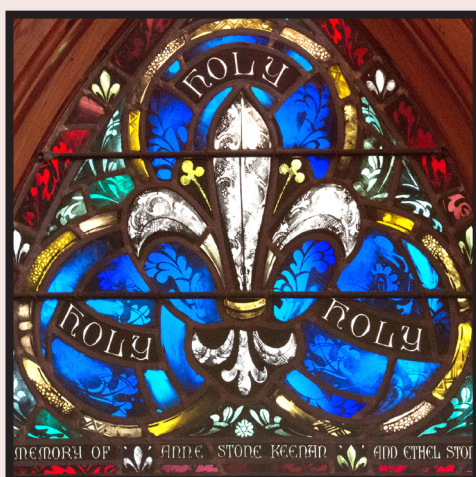
In honor of a loving God and one another

Timothy J. Trapolin

A dear friend who does so much for Trinity

Virginia McConnell Walker

In thanksgiving for her life



2019 Memorial Endowments

Albert L. Aschaffenburg
(1920-2007)

Cintra Shober Austin
(1935-2014)
A longtime member of Trinity Church

Walter Carroll, Jr.
(1924-2018)

Jean Zachry Chappel
(1929-2019)
A lifetime and active member of Trinity Church

Catherine D. Chrestia

Madeline Rose Cox
(2005-2006)

Lucille Morrison Currence
(1913-1997)

Mary Rebecca Currence
(1940-2017)

Karen C. Duncan
(1956-2018)

Randolph Tucker Fitz-Hugh, Jr.

Richard B. Fox
(1926-2011)

Edwina Bramhall Griswold
(1914-1980)
*Beloved mother of Mrs. William B. Reily III and
George Griswold II; longtime member of Trinity Church*

George J. L. Griswold
(1910-1984)
*Beloved father of Mrs. William B. Reily III and
George Griswold II; longtime member of Trinity Church*

Judith A. Harris, M.D.
(1939-2008)
Dedicated, compassionate healer and beloved

wife of Regina Matthews

William “Wilkins” Kearney
(1975-2016)

Dorothy E. Kostmayer
(1923-2019)

John Peter Labouisse III
(1942-2015)

Joseph Madigan

Elizabeth Marks

Susan, R. McIntyre
(1946-2019)

Donald Stuart McLellan
(1918-1996)
Past Vestry member and active longtime parishioner

2019 Memorial Endowments

Maria Springer Meriwether

(1941-2005)

A wonderful wife and mother

Susan Seibert Meriwether

(1938-1992)

A wonderful wife and mother

Mary T. Monroe

Mrs. Wyndy Morehead

Edgar Moulton

(1865-1935)

A lifetime and dedicated member of Trinity Church

Jane Herndon Moulton

(1870-1964)

A lifetime and dedicated member of Trinity Church

C. Roy Mundee, Jr.

(1932-2007)

In loving memory

Mary Ziegler Norris

(1920-2018)

W. Shepard Pleasants

(1929-2019)

*Trinity Vestry and Active Member, including
assisting in preparation of the Trinity Perpetual Memorial
and Endowment Fund for many years*

The Reverend Hill Carter Riddle

(1936-2018)

Rector of Trinity Church 1984-2003

Robert Henry Sarpy, Jr.

(1940-2015)

Steven S. Schumacher, MD

Alta Mae Williams Sharp

(1995-2002)

Roger Post Sharp II

(1929-2009)

Roger Post Sharp III

(1962-1969)

Sarah Heath Malone Sharp

(1903-1994)

Beatrice Elizabeth Shober

(1921-1983)

A longtime member of Trinity Church

Beatrice Moulton Shober

(1896-1972)

A lifetime and dedicated member of Trinity Church

John Bedford Shober

(1893-1972)

A longtime and dedicated member of Trinity Church

2019 Memorial Endowments

John Bedford Shober, Jr.

(1926-1993)

A longtime member of Trinity Church

Helen Carol Heyer Smith

(1929-2019)

Mary Elizabeth Holmes Stephens

(1926-2019)

*An active member of Trinity Church and
member of the altar guild*

Chastine Watters Van Fleet

(1952-2018)

*A long time member of Trinity, her beautiful
faith was an inspiration to all*

Arthur Carroll Waters

(1982-2007)

*Beloved son of Bonnie and Peter, brother to
Natalie and a friend to all*

Robert James Whann III

(1939-2019)

Gloria G. Wilkinson

(1927-2018)



GIFTS GIVEN IN 2020 IN HONOR OF

(THROUGH DECEMBER 31, 2020)

2020 Living Endowments

Richard Baile

President Elect Joe Biden

Louise N. Ewin

In thanksgiving for her life!

Elizabeth, John, Anne and Matt Lloyd

In honor of

Regina O. Matthews

*In honor of her birthday and in
thanksgiving for her life*

Marilyn C. McConnell

Helen H. McLellan

Francis “Bud” Menge

Alice Blakemore Parkerson

James Mixon Pierce

In honor of his baptism

Parker Sternbergh and Toto Robinson

In celebration of their Marriage

Katherine D. Sherrill

Timothy J. Trapolin

A dear friend who does so much for Trinity

Virginia McConnell Walker

In thanksgiving for her life



2020 Memorial Endowments

Frank Ashby

Kathryn R. Baltar
(1921-2018)

The Reverend William H. Barnwell
(1938-2020)
Former Associate Rector of Trinity Church

Alfred Whitney Brown, Sr.
(1903-1987)

Madeline Rose Cox
(2005-2006)

Brooke H. Duncan
(1924-2020)
*An active member of Trinity Church and Vestry and
the City of New Orleans.*

Dr. John Nowell Estes, Jr.
(1931-2020)

Dr. Dabney M. Ewin

Daisy B. Fant
(1929-2020)
*One of Trinity Church's most active members for a
great number of years.*

Harvey G. Gleason

Ann Baile Hamric

Miriam "Pamela" DePass Harper

Judith A. Harris, M.D.
(1939-2008)
*Dedicated, compassionate healer and beloved
wife of Regina Matthews*

William "Wilkins" Kearney
(1975-2016)

Helen H. Kitzman
(1945-2020)

Joseph Madigan

Jane Dart Maunsell
(1922-2013)

Edward Stewart Maunsell II
(1920-2018)

Mrs. Wyndy Morehead

C. Roy Mundee, Jr.
(1932-2007)
In loving memory

Dr. Howard A. Nelson, Jr.
(1935-2020)

Jean Pitzer

Eads Poitevent III
(1943-2020)

2020 Memorial Endowments

Charles Stone Reily, Jr.
(1921-2010)

Anne Brown Reily
(1926-2020)

Charles E. Richards
(1938-2020)

William John (Jack) Ryan III

Joyce L. Sims
(1928-2020)

Helen Carol Heyer Smith
(1929-2019)

Dr. Charles Rodney Smith
(1927-2020)

Betty Spencer

Mary Elizabeth Holmes Stephens
(1926-2019)
*An active member of Trinity Church and member of
the altar guild*

Glendora White Stewart
(1923-2020)

Avery Stirratt

Hunter Stickney Tabb
(1929-2020)

Arthur Carroll Waters
(1982-2007)
*Beloved son of Bonnie and Peter, brother to Natalie
and a friend to all.*

Robert James Whann III
(1939-2019)

Ernest Burton White, Jr.
(1925-2005)

Mr. and Mrs. Hugh Miller Wilkinson, Sr.
Beloved parents of Hugh Miller Wilkinson, Jr.

Frank Adair Monroe Williams
(1929-2020)
*A lifelong and valuable member of Trinity Church
and New Orleans.*

Barbara B. Wisnewski
(1926-2020)

2019 Financial Report

(for twelve months ended December 31, 2019)

RECEIPTS AND DISBURSEMENTS

Direct Contributions and Legacies	\$39,849
Interest and Dividend Income	\$179,419
Realized Net Capital Gain (Loss)	\$362,957
Unrealized Net Capital Gain (Loss)	\$325,892
Total Investment Income	\$868,268
Total Income	\$908,117
Less: Administrative Expenses	(\$39,191)
Net Receipts	\$868,926
Transfer to Church Operating Account	(\$356,964)

Trinity Church Perpetual Memorial & Endowment Fund net assets December 31, 2019	\$6,361,593
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The Endowment Committee engaged Monroe Vos as investment consultant on May 31, 2009, and with their help, we are currently invested in approximately eight mutual funds. As of December 31, 2019, the Trinity Perpetual Memorial and Endowment Fund was invested with an asset allocation of approximately 59% fixed income and 41% equities. Since inception of May 31, 2009, the return has been 7.56% annually versus our target index return of 7.00% annually. In 2019 the return was (15.37)% versus the target index return of (15.58)%.

SPECIAL ENDOWMENTS NET ASSETS

Trinity Music Endowment Fund	\$69,852
The Joan and Godfrey Parkerson Family Fund	
Trinity Loaves and Fishes Endowment	\$2,026,132
Vincent Memorial Legacy	\$6,759,175

ENDOWMENT COMMITTEE

George Young, Chair
Ben DuPuy
Martin De Laoreal
Wilmer “Bill” Freiberg
Alice Parkerson
Will Smith
Warren Watters, Senior Advisor
Keith Crawford, Ex Officio
Will French, Ex Officio
Barbara Waller, Sr. Warden

2020 Financial Report

(for twelve months ended December 31, 2020)

RECEIPTS AND DISBURSEMENTS

Direct Contributions and Legacies	\$30,734
Interest and Dividend Income	\$159,515
Realized Net Capital Gain (Loss)	\$67,310
Unrealized Net Capital Gain (Loss)	\$449,544
Total Investment Income	\$676,369
Total Income	\$707,103
Less: Administrative Expenses	(\$34,845)
Net Receipts	\$672,258
Transfer to Church Operating Account	(\$309,104)

Trinity Church Perpetual Memorial & Endowment Fund net assets December 31, 2020	\$6,724,697
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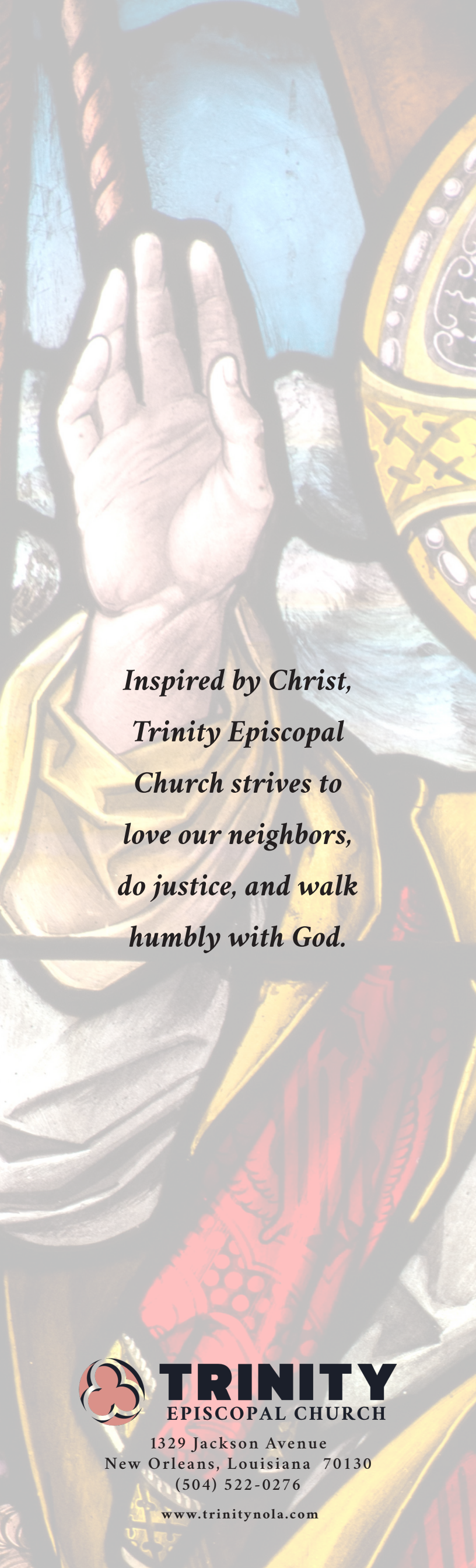
The Endowment Committee engaged Monroe Vos as investment consultant on May 31, 2009, and with their help, we are currently invested in approximately eight mutual funds. As of December 31, 2020, the Trinity Perpetual Memorial and Endowment Fund was invested with an asset allocation of approximately 58% fixed income and 42% equities. Since inception of May 31, 2009, the return has been 7.85% annually versus our target index return of 7.36% annually. In 2020 the return was 10.94% versus the target index return of 11.17%.

SPECIAL ENDOWMENTS NET ASSETS

Trinity Music Endowment Fund	\$77,273
The Joan and Godfrey Parkerson Family Fund	
Trinity Loaves and Fishes Endowment	\$2,187,880
Vincent Memorial Legacy	\$7,080,784

ENDOWMENT COMMITTEE

George Young, Chair
Ben DuPuy
Martin De Laoreal
Wilmer "Bill" Freiberg
Alice Parkerson
Will Smith
Warren Watters, Senior Advisor
Keith Crawford, Ex Officio
Will French, Ex Officio
Cres Gardner, Sr. Warden

A religious painting, likely a detail from a larger work, showing a hand being blessed. The hand is open, palm facing up, and is being touched by a figure whose face is partially visible on the right. The figure wears ornate golden vestments with intricate patterns and a blue sash. The background is dark and textured.

*Inspired by Christ,
Trinity Episcopal
Church strives to
love our neighbors,
do justice, and walk
humbly with God.*



TRINITY
EPISCOPAL CHURCH

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