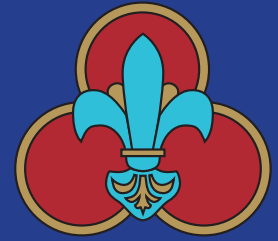


A bequest could be the most important charitable gift you ever make – and one of the easiest.



Bequests are gifts you make from your Will or personal trust. They can be gifts of cash, stock, real estate or other assets. Bequests allow you to support your church community without affecting your current lifestyle; and if your situation changes, bequests are revocable during your lifetime.

**You don't have to be rich to make a meaningful charitable bequest.
Your legacy will inspire others.**

Putting a charitable gift in your Will doesn't require much time. And it doesn't require a lot of money. Bequests of any amount can have an impact far greater and more lasting than you might expect.

Why are Bequests so important? Your gift will have an impact forever.

It's not the amount of your gift that matters. It's what happens later, once your bequest goes to work. All bequests to Trinity Church support our permanent endowment, which means your gift will continue forever. Your bequest will, on average, grow each year. And, as part of our permanent endowment, we'll never spend a penny of the principal.

Here is some sample language you can add to your Will.

A general bequest: "I give, devise and bequeath the following assets: [specific assets, dollar amount, percentage, or residuary] to Trinity Church, New Orleans, Louisiana [EIN 72-0467513] for its endowment."

A bequest for a specific purpose: "I give, devise and bequeath the following assets: [specific assets, dollar amount, percentage, or residuary] to Trinity Church, New Orleans, Louisiana [EIN 72-0467513] to be used for the following purpose: (state purpose, e.g. specific ministry)."

If you choose to restrict your bequest provision for a specific purpose—such as the funding of a specific ministry or a building—we ask that you include the following to your initial provision:

"This fund is to establish an endowment fund to be known as the (name of fund), the income from which to be used for (state purpose). If the Vestry in its judgment, determines that the original intent is no longer feasible, Trinity Church may use the income for such purposes as, in its sole judgment, will most nearly fulfill the original intent."

For more information or for any questions, please contact
Raina O'Neil, Director of Development, at roneil@trinitynola.com or 504-670-2537



Bequest Intention

****PLEASE NOTE: All information in this document remains strictly confidential except where or when permission is given for donor recognition.**

I/we have made a bequest to Trinity Church as part of my/our estate plan. A copy of the relevant provision of my Will, trust or beneficiary designation form is attached. If I/we make any change to this provision, I/we will notify Trinity Church of such change.

Name(s): _____

Birthdate (mm/dd/yy): _____ Spouse Birthdate (mm/dd/yy): _____

Address: _____

Preferred Telephone: _____ Alternate Telephone: _____

Email: _____

Is the gift provision:

Lump Sum \$ _____

Percentage _____% (Today's value estimated at \$ _____)

Gift Recognition:

_____ I/we accept with pleasure membership in the Trinity Legacy Society.

_____ I/we would be pleased to be listed in the publications with other Society members.

My/our name(s) should appear as follows: _____

_____ I/we do not wish to receive any public recognition for my/our gift.

Signature of Donor _____ Date: _____

Signature of Donor _____ Date: _____

Please submit this form to: Raina O'Neil, Director of Development
Trinity Church 1329 Jackson Avenue, New Orleans, Louisiana 70130